

WILL INSTRUCTION SHEET

PERSONAL DETAILS

Full Name: _____

Address: _____

Telephone No: _____

E-mail address: _____

Occupation: _____

Residence: _____

PPS (PRSI) Number: _____

Any previous will? Yes/No _____ Where held _____

Has Spouse executed Yes/No _____

Marital Status: Married Single Separated Widow/er Divorced

Husband's/ Wife's name: _____

Date of Marriage _____

Advise re Legal Right Share (For solicitor):

Children (Please state children's age, educational background and occupation): _____

Advise re Section 117 Claim (For solicitor):

Other Close next of kin/dependents: _____

ASSETS AND LIABILITES (Please include assets outside Ireland)

ASSETS:

House and contents: _____

(Location of Deeds): _____

Bank Accounts (Include Credit Union, Post Office. Please state if accounts are held in your sole name or joint names, and whether the account is nominated to anyone): ____

Shares: _____

Joint Property: _____

Pension Scheme: _____

Life Assurance: _____

Other Assets: _____

LIABILITIES: _____

LIST OF POTENTIAL BENEFICIARIES: (Any relation or other person who may expect to benefit from your estate. If not receiving a bequest state why so).

WHO GETS WHAT?: (Please use reverse of sheet if necessary)

Who will get the residue/remainder? i.e. Any asset or money which is not specifically bequeathed.

Have you made gifts to beneficiaries to benefit under the proposed Will or are you aware if they received any other gifts/ inheritances?

Give details

Executors: (The person(s) who will take out the Grant of Probate and administer your estate)

Name and Address: _____

Name and Address: _____

Please return this form to John P. Prior & Co, Solicitors, Cogan Street, Oldcastle, Co. Meath.

John P. Prior & Co.
Solicitors
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